



26 July 2011

Mediterranean Oil & Gas Plc
(“the Company”, “MOG”)

Statement re Malta Offshore Area 4

The board of Mediterranean Oil and Gas notes the statement issued by Dominion Petroleum Limited (“Dominion Petroleum”) on 25 July 2011 at 2.51pm and its impact on the proposed agreement for Dominion Petroleum to acquire a 75% working interest in Area 4, offshore Malta, which was announced on 24 June 2011.

Mediterranean Oil and Gas is currently in discussions with Dominion Petroleum as to the most appropriate course of action in the light of the necessary resolutions to give effect to this agreement not being passed at Dominion Petroleum’s Special General Meeting.

A further announcement will be made as soon as is practical.

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