

14<sup>th</sup> February 2012

**Mediterranean Oil & Gas Plc**  
**(“the Company”)**

**Director Dealings**

The Company (AIM: MOG) has been informed that Miles Donnelly, Non-executive director, and related parties, have on 13<sup>th</sup> February 2012, purchased in aggregate 360,000 ordinary shares of the Company of 0.01 pence at a price of 4.8 pence per share for a total consideration of £17,250. These shares were acquired as follows:

1. 160,000 shares by Contessa Properties Limited;
2. 200,000 shares in the name of Miles Saumarez Donnelly, as legal and beneficial holder;

Following the purchases of the shares, the total number of shares in the Company held by Mr Donnelly and related parties is 18,816,667, representing 4.385% of the total issued share capital.

Mr Donnelly also holds 1,000,000 options to subscribe for ordinary shares in the Company at an exercise price of 6 pence that expire on 19 January 2022.

**ENQUIRIES:**

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