



3 November 2011

**Mediterranean Oil & Gas Plc
(the “Company”, “MOG”)**

Directorate Change

The Board of Mediterranean Oil & Gas Plc (AIM: MOG), the central Mediterranean focused producer, developer and explorer of oil and gas assets, today announces that Andrew Cochran is stepping down from the Board with immediate effect.

The Board would like to thank Andrew Cochran for his contribution to the Company. The Board has appointed Matthew Clarke as Interim Chairman whilst seeking a new Chairman for the Company and looks forward to updating shareholders in due course.

Michael Bonte-Friedheim commented:

“Andrew was instrumental in securing the financing of the Company in May this year and providing the Company with a firm platform on which to grow and execute its strategy. We thank him for his contribution and wish him well for the future.”

Matthew Clarke commented:

“I am pleased to assume the role of Chairman at this important stage of the Company’s development. Following the restructuring in April, and having just achieved first gas at Guendalina, our financial position is significantly stronger than at the start of the year, and we are well placed to progress our development plans. I look forward to working with my colleagues to strengthen our board, in order to have in place the right team to achieve these objectives.”

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