

MEDITERRANEAN OIL & GAS PLC

Website Statement

Bribery and Anti-Corruption

Mediterranean Oil & Gas Plc is committed to acting fairly, ethically and with integrity in all territories in which we do business.

The policy of Mediterranean Oil & Gas Plc is not to engage in or tolerate bribery in any form within our organisation or within organisations that we do business with.

Mediterranean Oil & Gas Plc has noted the coming into force of the UK Bribery Act 2010 (“the Act”) on 1 July 2011 and the UK Government Guidance that has been published to assist organisations with their implementation of adequate procedures to prevent bribery occurring.

In the light of these developments, Mediterranean Oil & Gas Plc has commissioned an appropriate formal Anti-Bribery Policy for the Group, implementation of which will be completed in the near future.

All officers and staff of the parent company and its subsidiaries will be required to comply with our Anti-Bribery Policy and, where practicable, we expect all third parties whom we engage to do business on our behalf to take account of our Anti-Bribery Policy and to act in accordance with its provisions when carrying out work on our behalf.

Where practicable, we shall also seek to ensure that all other entities in which we have an equity stake comply with our Policy.

The Board of Mediterranean Oil and Gas Plc has overall responsibility for bribery prevention within the Group and will closely monitor the effectiveness of its Anti-Bribery Programme.

The Board of Mediterranean Oil & Gas plc

1st July 2011