

**Mediterranean Oil & Gas PLC**  
**(the "Company")**

8 June 2009

**Annual General Meeting**

The Company wishes to advise that the Annual General Meeting of shareholders will be held on 30 June 2009 at 11:00am at the offices of Tristone Capital, 77 Grosvenor Street, London W1K 3JR.

The Annual Report and Accounts for the period 1 July to 31 December 2008 and Notice of Meeting have now been dispatched to all shareholders. An electronic copy of the report is also available on the Investor Relations section of the Company's website at [www.medoilgas.com](http://www.medoilgas.com).

**Enquiries:**

**Mediterranean Oil & Gas Plc**

Sergio Morandi, CEO

Tel: +39 06688941

Tony Trevisan, Executive Director

Tel: +44 790 162 4290

WH Ireland Limited

James Joyce / David Porter

Tel: +44 (0) 20 7220 1666

Tristone Capital Limited

Nick Morgan

Tel: +44 (0) 20 7355 5800