

**MEDITERRANEAN OIL & GAS PLC**  
**(the “Company” or “MOG”)**

5 September 2007

**NEW ITALIAN EXPLORATION PERMIT**

The Board of Mediterranean Oil & Gas Plc (AIM: MOG) is pleased to announce that its wholly owned Italian subsidiary, Intergas Piu S.r.l. (IGP), has been awarded a new Italian exploration permit (designated the Sulmona permit) IGP will have a 100% interest.

The new permit covers an area of 189 square kilometres and is located onshore in the Abruzzi region of central Italy. IGP also owns and operates the offshore BR 269 GC permit in this area which contains the Company's 100% owned Ombrina Mare oil and gas discovery.

During the first exploration period of six years, IGP is planning to conduct geological and geophysical studies on the licence to better define a number of leads and, subject to confirmation of the leads, drill an exploratory well for oil targets within Mesozoic carbonates.

The Sulmona permit adds value to the Mediterranean Oil & Gas portfolio of exploration, development and producing assets, providing the Company with highly prospective, long term opportunities.

**QUALIFIED PERSON**

Giovanni Catalano (a director of the Company) holds a masters degree in geology and has had over twenty-five years in the upstream oil and gas industry. His last position held was with Woodside Energy Pty Ltd, Perth, Western Australia as Business Development Manager – Far East. Prior to Woodside (where he was for seven years), Mr Catalano was with AGIP for nine years and LASMO International for eleven years. He is a former Director of Woodside Energy UK and AGIP Mauritania BV companies and former Chairman of Woodside Energias SA in Spain. He has compiled, read and approved the technical disclosure in this regulatory announcement. The technical disclosure in this announcement complies with the SPE/WPC standard.

**Enquiries:**

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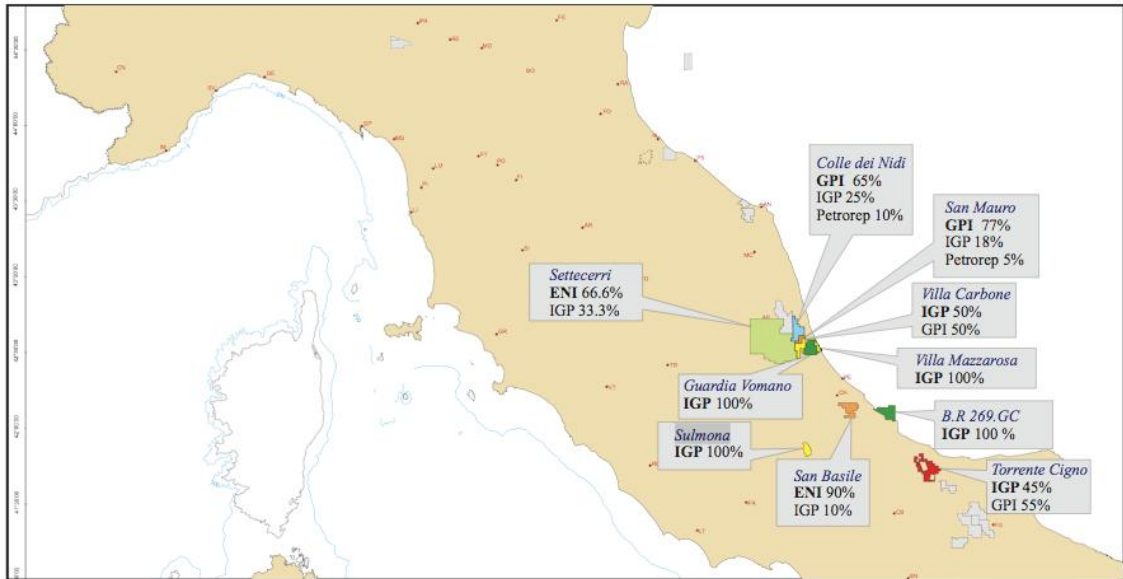
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■ Application IGP operator     ■ Application IGP partner  
■ Permits IGP operator     ■ Permits IGP partner  
■ Concessions IGP operator     ■ Concessions IGP partner  
 N.B.: Operating Companies in bold

