

**27th January 2012**

**Mediterranean Oil & Gas Plc  
("MOG" or "the Company")**

**Italian Environmental Code**

Further to the announcement of 20<sup>th</sup> January 2012, the Board of Mediterranean Oil & Gas Plc (AIM: MOG) notes that Decree no. 1, dated 24<sup>th</sup> January, 2012 and published on 25<sup>th</sup> January in the Italian Journal, makes no reference to the development of offshore oil and gas fields in Italy. Therefore, there is no change to the current status of the Company's Ombrina Mare project and its ongoing permitting process, which remain subject to Legislative Decree no. 128, dated 29<sup>th</sup> June, 2010, amending the Italian Environmental Code (Decree no. 152/2006).

**ENQUIRIES:**

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